L.N. 153 of 2007

BUDGET MEASURES IMPLEMENTATION ACT, 2007
(ACT NO. IV OF 2007)

LOCAL LOANS
(REGISTERED STOCK AND SECURITIES) ORDINANCE
(CAP. 161)

Directive by the Prime Minister and Minister of Finance for the Issue of Lm15,000,000 5.7% Malta Government Stock 2012

(THIRD ISSUE)
(Fungibility Issue)

IN exercise of the powers conferred by the Budget Measures Implementation Act, 2007 and by article 4(1)(a) of the Local Loans (Registered Stock and Securities) Ordinance, the Prime Minister and Minister of Finance has authorised that the sum of Lm15,000,000 5.7% Malta Government Stock 2012(III) Fungibility Issue be issued as follows: -

1. The Stock shall be issued as set out in the prospectus. Mode of issuing Stock.

2. All persons and, or entities are eligible to apply for this Stock. Allotment will be applied as set out in the prospectus. Allotment Policy.

3. (a) In terms of the Financial Markets Act, when the Stock has been allotted, an application shall be made for the Stock to be placed on the official list and for trading on the Malta Stock Exchange. Trading on the Malta Stock Exchange. Cap. 345.

(b) On the 1st October 2007, after the payment of the first dividend, this stock will be integrated with the existing issue 5.7% Malta Government Stock 2012(III) and shall thereafter both be deemed to be one Stock.

4. The sum of money to be raised by the Stock shall be Lm15,000,000. The Accountant General reserves the right to increase the sum of money to be raised by a maximum of Lm15,000,000. Sum of money to be raised.

5. Interest at the rate of Lm 2.85,0 for every Lm100 Stock will be payable half-yearly in arrear on the 30th day of March and the 30th day of September in every year for the duration of the Stock. The first Rate of interest and dates of payment.

pro-rata payment covering the period from the 28th day of June, 2007 to the 30th day of September, 2007 shall be made on the 30th day of September, 2007.

Redemption of Stock.

6. The Stock shall be redeemed at par on the 30th September, 2012.

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