

SUBSIDIARY LEGISLATION 386.01**COMPANIES ACT (FORMS) REGULATIONS**

1st January, 1996

LEGAL NOTICE 101 of 1996, as amended by Legal Notices 116 of 1997, 214 and 425 of 2007, 401 of 2011, 358 of 2014, 51 of 2022, 92 and 287 of 2025.

1. The title of these regulations is the Companies Act (Forms) Regulations. Citation.

2. The following forms prescribed in the Schedule shall be the forms to be used under the Companies Act. Use of forms.
Cap. 386.

Amended by:
 L.N. 116 of 1997;
 L.N. 214 of 2007;
 L.N. 425 of 2007;
 L.N. 401 of 2011;
 L.N. 358 of 2014;
 L.N. 92 of 2025;
 L.N. 287 of 2025.

SCHEDULE
 (Regulation 2)

Substituted by:
 L.N. 287 of 2025.

Form A

Partnership Reg. No.

COMPANIES ACT

(CAP. 386)

Notice of appointment of a partner pursuant to article 19(3)/article 52 in respect of
 partnerships *en nom collectif* and *en commandite*

Name of Partnership

Delivered by

To the Registrar of Companies:

(a)hereby gives notice in accordance with
 article 19(3)/article 52 (*) of the Companies Act that (b)has
 been appointed Partner/General Partner/Limited Partner(*) of the above-mentioned
 partnership and that his/her/its interest (*) in the partnership amounts to (c) ,
 with effect from (d)

Signature.....
 <Name>

Partner/s / General Partner/s / Limited Partner/s (e)(*)

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership name

(b) State name, address and identification details of the partner

-
- (c) State the interest (contribution) amount in figures
 - (d) State the effective date (day/month/year) of appointment of partner
 - (e) If more than one partner has the administration or representation of the partnership, each one of them must sign
- (*) Delete as necessary.

Substituted by:
L.N. 287 of 2025.

Form A1

Partnership Reg. No.

COMPANIES ACT

(CAP. 386)

Notice of cessation to be a partner pursuant to article 19(3)/article 52 in respect of
partnerships *en nom collectif* and *en commandite*

Name of Partnership

Delivered by

To the Registrar of Companies:

(a)hereby gives notice in accordance with
article 19(3)/article 52 (*) of the Companies Act that (b)has
ceased to be a Partner/ General Partner/Limited Partner (*) of the above-mentioned
partnership, with effect from (c).....

Signature.....

<Name >

Partner/General Partner/s / Limited Partner/s (d)(*)

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership name

(b) State name, address and identification details of the partner

(c) State the effective date (day/month/year) of cessation of partner

(d) If more than one partner has the administration or representation of the
partnership, each one of them must sign

(*) Delete as necessary.

Form A2

No. of Partnership

COMPANIES ACT (CAP. 386)

Notice that a partnership has become subject to article 7A or 51A

Pursuant to article 7A(2) or 51A(2)

Name of Partnership

Delivered by
.....

To the Registrar of Companies:

(a)
hereby gives notice in accordance with article 7A(2) / 51A(2)* of the Companies Act, that with effect from it has become subject to article 7A or 51A* of the Companies Act, as none of its partners (article 7A) / general partners (article 51A)* is either an individual or a body corporate which has its obligations guaranteed by the unlimited and joint and several liability of one or more of its members.

Signature

Partner/s (b)

Dated this day of of the year

This form must be completed in typed form.

- (a) State partnership name.
- (b) If more than one partner has the administration or representation of the partnership, each one of them must sign.

* Delete as necessary.

Form A3

No. of Partnership

COMPANIES ACT (CAP. 386)

Notice that a partnership has ceased to be subject to article 7A or 51A

Pursuant to article 7A(3) or 51A(3)

Name of Partnership

Delivered by
.....

To the Registrar of Companies:

(a)
 hereby gives notice in accordance with article 7A(3) / 51A(3)* of the Companies Act, that it has ceased to be subject to article 7A or 51A* of the Companies Act, with effect from

Signature

Partner/s (b)

Dated this day of of the year

This form must be completed in typed form.

- (a) State partnership name.
- (b) If more than one partner has the administration or representation of the partnership, each one of them must sign.

* Delete as necessary.

Form B

No. of Partnership

COMPANIES ACT

Notice of dissolution of a partnership

Pursuant to article 36(1)/article 52 in respect of partnership
en nom collectif and *en commandite*

Name of Partnership

Delivered by

To the *Registrar of Companies*:

We hereby give notice in accordance with article 36(1) of the Companies Act that
(^a)
was dissolved on the of of the year

Signature

Partner/s(^b)

Dated this day of of the year

This form must be completed in typed form.

- (a) State partnership name.
- (b) If more than one partner has the administration or representation of the partnership, each one of them must sign.

Substituted by:
L.N. 287 of 2025.

Form B1

Reg. No. of Company

COMPANIES ACT

(CAP. 386)

Notice of a resolution for dissolution

Pursuant to Article 214A(3)(a)

Name of Company.....

Delivered by.....

To the Registrar of Companies:

(a).....hereby gives notice in accordance with Article 214A(3)(a) of the Companies Act, that it has passed an extraordinary resolution dated (b).....authorising the directors to approve the filing of an application in terms of Article 214A (3) of the Companies Act and that the shareholders are fully aware that the Company will be put into dissolution upon the registration of the mentioned application with the Registrar.

Signature.....

<Name>

Director/Secretary(*)

Dated this day of of the year

This form must be completed in typed form.

(a) Insert company name

(b) Insert date of resolution (day/month//year)

(*) Delete as necessary.

Added by:
L.N. 287 of 2025.

Form B1(A)

Reg No. of Company.....

COMPANIES ACT

(CAP. 386)

Notice of a resolution for dissolution and consequential voluntary winding up

Pursuant to Article 265(1)

Name of Company.....

Delivered by.....

To the Registrar of Companies:

(a).....hereby gives notice in accordance with article 265 (1) of the Companies Act that it has passed an extraordinary resolution dated (b).....for its dissolution on the (c).....and consequential voluntary winding up. A declaration in accordance with Article 268(1) of the Companies Act has/has not been made by the directors.

Signature.....

<Name>

Director/ Secretary (*)

Dated thisday ofof the year.....

This form must be completed in typed form.

(a) State the company name

(b) State the date of the resolution (day/month/year)

(c) State the date of dissolution (day/month/year)

(*) Delete as applicable.

Form B (2)

No. of Company

COMPANIES ACT
Declaration of solvency^(a)
Pursuant to article 268

Name of Company

Delivered by

To the *Registrar of Companies*:

I/We being the director/s^(b)
of ^(c) hereby declare in accordance with article 268
of the Companies Act that I/we have made a full inquiry into the affairs of the said
company and have formed the opinion that the said company will be able to pay its
debts in full within months from the date of dissolution, which
shall take place on the of of the year

A statement of the company's assets and liabilities made up to
is being attached as part of this declaration.

Signature

Director/s

Dated this day of of the year

This form must be completed in typed form.

- (a) This declaration is to be delivered together with the notice of dissolution.
- (b) In the case of a company having more than two directors, this declaration is to be submitted and signed by the majority of the directors.
- (c) State company name.

Added by:
L.N. 287 of 2025.

Form B(3)

Reg. No. of Company

COMPANIES ACT

(CAP. 386)

Application for simplified dissolution procedure

Pursuant to Article 214A (3)(b) and (4)

Name of Company

Delivered by

To the Registrar of Companies:

The Company (a) is hereby submitting an application in accordance with Article 214A (3)(b) and (4) of the Companies Act for it to be dissolved and have its name struck off the register.

1. I/We(*) (b) in my/our (*) capacity as the sole director/ the directors (*) of the company (c) bearing company registration number (d) (the "Company") further declare that, in the six (6) months preceding the date of this application, the company:

- (a) has not carried out any changes in its name; or
- (b) has not traded or otherwise carried on business; or
- (c) has not employed employees other than any person who is an officer of the company; or
- (d) does not have any outstanding documents or penalties with the Registrar, which remain outstanding as at the date of the application; or
- (e) did not have pledged any of its shares .

2. I/we (*) hereby declare, that the Company:

- (i) is not regulated under any other applicable law in Malta; and
- (ii) has discharged in full any liabilities towards its creditors and/or such liabilities have been written off by its creditors, other than, if applicable, any outstanding

fees to the company's current officers or current corporate service providers and, or any loans payable to any of the company's shareholders; and

- (iii) has no pending court proceedings in, or outside of Malta; and
- (iv) does not have any assets in excess of five thousand euro (€5,000); and
- (v) has not entered into any deeds or contracts in the previous six (6) months, other than with service providers to the company; and
- (vi) has no outstanding amounts due to any government authority or body.

3. I/we(*) confirm in my/our (*) personal capacity as the last appointed officer/s (*) of the company, that I am/we are (*) retaining the details of the beneficial owners and financial records of the Company as required by law/that..... (e) is the designated person to retain the details of the beneficial owners and financial records of the Company as required by law. (*)

Signature (f)

<Name>

Director/s (g)

Dated this day of of the year

This form must be completed in typed form.

- (a) Insert company name
- (b) Insert full name and surname of director/s
- (c) Re-insert company name
- (d) Insert company registration number
- (e) Insert full name and surname of designated person
- (f) Signatures of all directors of the company
- (g) Insert full name and surname of the director/s
- (*) Delete as applicable.

Added by:
L.N. 287 of 2025.

Form B(4)

Reg. No. of Company

COMPANIES ACT

(CAP. 386)

Director's declaration

Pursuant to article 214A(3)(c)

Name of Company

Delivered by

To the Registrar of Companies:

I/We ^(*) _____ (a) in my/our ^(*) capacity as the sole director/ the directors ^(*) of the company hereby confirm, in terms of paragraph (c) of sub-article (3) of article 214A of the Companies Act that:

(a) a shareholders' resolution has been duly adopted to approve the simplified voluntary dissolution procedure, in accordance with the company's memorandum and articles of association; and

(b) all bank accounts have been closed/the company did not have bank accounts ^(*); and

(c) an application has been filed online for the de-registration of the company for value added tax purposes in Malta/the company is not registered for value added tax purposes in Malta; and

(d) the company has no employed person/s, other than any person who is an officer of the company.

Signature

<Name>

Director(s)

Dated this..... day of.....of the year

This form must be completed in typed form.

(a) Insert full name and surname

(*) Delete as necessary.

Form C

No. of Partnership

COMPANIES ACT

Notice of appointment of liquidator

Pursuant to article 37(3)/article 52 in respect of partnership
en nom collectif and *en commandite*

Name of Partnership

Delivered by

To the *Registrar of Companies*:

I/We hereby give notice in accordance with article 37(3) of the Companies Act that I/we have been appointed liquidator(s) of the above-named partnership.

Name

Address

.....

.....

.....

.....

.....

.....

Date of appointment

Signature

.....

Liquidator/s^(a)

Dated this day of of the year

This form must be completed in typed form.

(a) To be signed by each liquidator, if more than one.

Form D

No. of Partnership

COMPANIES ACT

Notice of extension of the duration of a partnership

Pursuant to article 19(2)/article 52 in respect of partnership
en nom collectif and *en commandite*

Name of Partnership

Delivered by

To the *Registrar of Companies*:

I/We hereby give notice in accordance with article 19(2) of the Companies Act that the period of duration of ^(a) has been extended for a further period of months/years* with effect from the

Signature

Partner/s^(b)

Dated this day of of the year

This form must be completed in typed form.

- (a) State partnership name.
(b) If more than one partner has the administration or representation of the partnership, each one of them must sign.

* Delete as necessary

Form E

No. of Partnership

COMPANIES ACT

Notice of approval of accounts and scheme of distribution of partnership
en nom collectif/en commandite

Pursuant to article 49/article 52

Name of Partnership

Delivered by

To the *Registrar of Companies*:

I/We hereby give notice in accordance with article 49 of the Companies Act that the accounts and scheme of distribution were approved on the
by all the partners in terms of article 48(2) of the Companies Act.

Signature

.....

Liquidator/s^(a)

This form must be completed in typed form.

(a) To be signed by each liquidator, if more than one.

Form E (1)

No. of Partnership

COMPANIES ACT

(CAP. 386)

Notice of completion of winding up

Pursuant to article 49(2) / article 52 in respect of Partnership *en nom collectif*
and *en commandite* or limited partnership

Name of Partnership

.....

Delivered by

.....

To the Registrar of Companies:

We, ^(a), being all the partners of ^(b),
hereby give notice in accordance with article 49(2) of the Companies Act that the
winding up of the partnership has been completed on and the name
of the partnership can be struck off the register.

Names and signatures.....

Partners*

Dated this day of the year

This form must be completed in typed form.

(a) State name and ID/passport number of each partner.

(b) State name of partnership.

* To be signed by each of the partners.

Form F

No. of Partnership/Company

COMPANIES ACT

Notice to the Registrar to exercise his power to appoint an auditor

Pursuant to article 151(5)/article 66(3)

Name of Partnership/Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 151(5) of the Companies Act that the power of the Registrar of Companies to apply to the Court for the appointment of an auditor in terms of article 151(4) of the Companies Act has now become exercisable.

Signature

*Partner/Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership/company name.

* Delete as necessary

Form F (1)

No. of Partnership/Company

COMPANIES ACT

Notice of the removal of an auditor

Pursuant to article 157(2)/article 66(3)

Name of Partnership/Company

Delivered by

.....

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 157(2) of the Companies Act that has been removed from auditor of the partnership/company* with effect from

Signature

*Partner/Director/Secretary/Manager**

Dated this day of of the year

.....

This form must be completed in typed form.

(a) State partnership or company name.

* Delete as necessary

Form F (2)

No. of Partnership/Company

COMPANIES ACT

(CAP. 386)

Notification by partnership/company* of the resignation of an auditor

Pursuant to article 159(3)/article 66(3)*

Name of Partnership/Company

Delivered by

To the *Registrar of Companies*:

(a) hereby gives notice in accordance
with article 159(3)/article 66(3)* of the Companies Act that
..... has resigned from the post of auditor of the
partnership/company* with effect from

Name and signature

*Partner/Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership/company name.

* Delete as necessary

Added by:
L.N. 92 of 2025.

Form F (3)

Company/Partnership Reg. No.

COMPANIES ACT

(CAP. 386)

Notice of appointment of auditor/s pursuant to article 151(9)/article 66(3)

Name of Company/Partnership

.Delivered by

To the *Registrar of Companies*:

(a)hereby gives notice in accordance with article 151(9)/article 66(3) (*) of the Companies Act that (b)with warrant number (c)has been appointed auditor/have been appointed joint auditors (*) of the company/partnership (*) with effect from the (d)

Signature.....

Partner/Director/Secretary ()*

Dated this day of of the year

This form must be completed in typed form.

(a) Insert name of company/partnership

(b) Name and surname of auditor/s

(c) Auditors' warrant number

(d) Insert date in full (day/month/year)

(*) Delete as necessary

Form G

No. of Company

COMPANIES ACT

Declaration of compliance with article 97 made by a Public Company^(a)

Pursuant to article 103(1)(c)

Name of Company

Delivered by
-----To the *Registrar of Companies*:

..... Public Limited Company hereby declares
in accordance with article 103(1)(c) of the Companies Act that the requirements of
article 97 regarding the conditions for allotment of shares to the public have been
complied with.

Signature

*Director/Secretary/Manager**Dated this day of of the year
-----*This form must be completed in typed form.*

(a) To be delivered within one month after allotment.

* Delete as necessary

Form H

No. of Company

COMPANIES ACT

Return of allotments of shares^(a)

Pursuant to article 103(1)(a)(b)

Name of Company

Delivered by

To the Registrar of Companies:

Date/s on which the shares were allotted (complete (a) or (b) as applicable)
a) on or
b) from to

A. This section must be completed for allotments made for cash

Description of shares (ordinary/preference/others)			
Number of shares allotted			
Nominal value of each share and Premium (if any) on each share			
Total amount paid on each share on account of nominal value/premium			
Amount due and payable (if any) on account of nominal value /premium			

B. This section must be completed for allotments made other than for cash

Description of shares (ordinary/preference/others)			
Number of shares allotted			
Nominal value of each share and Premium (if any) on each share			
Extent to which each share is to be treated as paid up on account of nominal value/premium			
Consideration for which the shares have been allotted			

Names and Addresses of the allottees	Number of shares allotted		
	Ordinary	Preference	Others
TOTAL			

Director/Secretary/Manager*

* Delete as necessary

Form I

No. of Company

COMPANIES ACT

Notice that a company has become a Single-Member Company

Pursuant to article 212(4)

Name of Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 212(4) of the Companies Act that with effect from it has become a single member company through the acquisition of all its shares by (^b) as a result of transfer *inter vivos*/transmission *causa mortis**, and that the provisions of article 212(1) have been complied with.

Signature

*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

- (a) State company name.
(b) State name, residence and identification document number.
* Delete as necessary

Form I (1)

No. of Company

COMPANIES ACT

Notice that a company has ceased to be a Single-Member Company

Pursuant to article 212(10)

Name of Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 212(10) of the Companies Act that it has ceased to be a single member company with effect from the

Signature

*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State company name.

* Delete as necessary

Form J

No. of Company

COMPANIES ACT

Declaration compliance with article 209 made by the directors of a Public Company

Pursuant to article 213(5)

Name of Company

Delivered by

.....

To the *Registrar of Companies*:

We, the undersigned, hereby declare, in accordance with the provisions of article 213(5) of the Companies Act, that with effect from

^(a) Public Limited Company is in compliance with the provisions of article 209, which lays down the requirements for setting up a private company.

Signature

Directors

Dated this day of of the year

.....

This form must be completed in typed form.

(a) State company name.

Substituted by:
L.N. 51 of 2022.
Amended by:
L.N. 92 of 2025.

Form K

Company Reg. No.

COMPANIES ACT

Notification of changes among directors or company secretary or in the representation of the company and the directors' consent and declaration for appointment pursuant to articles 139(1), 139(5) and 146(1)

Name of Company

Delivered by

To the Registrar of Companies:

Section A - Change in directors or company secretary or representation of a company

(a) hereby gives notice in accordance with article 146(1) of the Companies Act that:

.....

Effective date of change (b)

Signature
Director/Secretary/Manager (^)

Dated this day of of the year

Section B - Directors' consent and declaration for appointment (*)

I, (c) the undersigned, hereby consent, in terms of article 139(1) of the Companies Act, Cap. 386, to be appointed as a director of the said company.

Furthermore, I hereby declare, in accordance with the provisions of article 139(5) of the Companies Act, Cap. 386, that I am not aware of any circumstances which could lead to a disqualification from being appointed or to hold the office of director of a company.

Effective date: (d).....

Signature

Proposed Director

Dated this day of of the year

This form must be completed in typed format

(a) Insert name of company

(b) Insert date in full (day/month/year)

- (^) Delete as necessary
- (c) Insert official name and surname
- (d) Insert date in full (day/month/year)
- (*) Delete if no new director is being appointed or replicate as necessary

Added by:
L.N. 51 of 2022.
Amended by:
L.N. 92 of 2025.

Form K(1)
COMPANIES ACT (CAP. 386)

Declaration of compliance with article 139 made by persons applying H
to become directors of a proposed company

Pursuant to article 139(1) and (5)

Name of Company.....

Delivered by.....

To the Registrar of Companies:

I, (a) the undersigned, hereby consent, in terms of article 139(1) of the Companies Act, Cap. 386, to be appointed as a director of the said proposed company.

Furthermore, I hereby declare that in accordance with the provisions of article 139(5) of the Companies Act, Cap. 386, I am not aware of any circumstances which could lead to a disqualification from being appointed or to hold the office of director of a company.

Effective date: (b)

Signature

Proposed Director

Dated this..... day of..... of the year....

This form must be completed in typed form.

- (a) State official name and surname
- (b) Insert full date (day/month/year)

Added by:
L.N. 92 of 2025.

Form K(1)
COMPANIES ACT (CAP. 386)

Form K(2)

Company Reg. No.....

COMPANIES ACT
(CAP. 386)

Notification of appointment, resignation or removal of the person appointed by an order of the Court or by a competent authority pursuant to the last proviso to article 146(1)

Name of Company.....

Delivered by.....

To the *Registrar of Companies*:

I, (a)..... the undersigned, hereby give notice in accordance with the provisions of the last proviso to article 146(1) of the Companies Act, that I have been appointed/resigned/been removed (*) as (b) of the company with effect from (c) by virtue of (d)..... hereby being attached (e).

Signature.....

Administrator/other person in charge of company (*)

Dated this..... day of..... of the year.....

This form must be completed in typed form.

- (a) Official name of person being appointed/resigning/been removed
- (b) Specify the role of appointment/resignation/removal in accordance with article 146(1)
- (c) Insert full date (day/month/year)
- (d) Specify the instrument/official document reference (e.g. court decree, competent authority as defined in the Prevention of Money Laundering and Funding of Terrorism Regulations)
- (e) Attach a copy of the publication/instrument of the appointment or any other official document in case of a resignation/removal

(*) Delete as necessary.

Form L

No. of Company

COMPANIES ACT

Notice of appointment of liquidator

Pursuant to article 290(1)

Name of Company

Delivered by

To the *Registrar of Companies*:

I/We hereby give notice in accordance with article 290(1) of the Companies Act that I/we have been appointed liquidator(s) of the above-named company.

Name

Address

.....	
.....	
.....	

Date of appointment

Signature

Liquidator/s^(a)

Dated this day of of the year

This form must be completed in typed form.

(a) To be signed by each liquidator, if more than one.

Form L (1)

No. of Company

COMPANIES ACT

Notice of appointment of liquidator by the Court

Pursuant to article 235(1)

Name of Company

Delivered by
-----To the *Registrar of Companies*:

I hereby give notice in accordance with article 235(1) of the Companies Act that I have been appointed by the Court as liquidator of ^(a)
with effect from

Signature

*Liquidator*Dated this day of of the year
-----*This form must be completed in typed form.*

(a) State company name.

Form L (2)

No. of Company

COMPANIES ACT

Notification of bank account by liquidator

Pursuant to article 241(1)

Name of Company

Delivered by

.....

To the *Registrar of Companies*:

I, being the liquidator of ^(a)
hereby give notice in accordance with article 241(1) of the Companies Act that I
shall be using Bank Account Number ^(b) held with ^(c)
for the purposes of receiving and making payments on behalf of the said company.

Signature

Liquidator

Dated this day of of the year

.....

This form must be completed in typed form.

- (a) State company name.
- (b) State account number.
- (c) State name of bank.

Form L (3)

No. of Company

COMPANIES ACT

Notification of resignation of liquidator

Pursuant to article 300(1)

Name of Company

Delivered by

To the *Registrar of Companies*:

I, being the liquidator of ^(a)
hereby give notice in accordance with article 300(1) of the Companies Act that I
have resigned from the post of liquidator of the said company with effect from the
..... of of the year

Signature

Liquidator

Dated this day of of the year

This form must be completed in typed form.

(a) State company name.

Form L (4)

No. of Company

COMPANIES ACT

(CAP. 386)

Liquidator's Statement with respect to pending winding up

Pursuant to article 322(1)

Name of Company

Delivered by

To the Registrar of Companies:

I/We, ^(a), being the Liquidator/s of ^(b) hereby submit a statement in accordance with article 322(1) of the Companies Act with respect to the proceedings in and position of the winding up of the said company drawn up in respect of the period commencing from ^(c) up to ^(d)

REALISATIONS				DISBURSEMENTS			
Date	Received from	Nature of Assets Realised	Amount €	Date	To Whom paid	Nature of Disbursements	Amount €
		Brought forward				Brought forward	
		Carried forward				Carried forward	

NOTE:- No balance should be shown on this Account, but only the total Realisations and Disbursements, which should be carried forward to the next Account.

ANALYSIS OF BALANCE

	€
Total Realisations	
Total Disbursements	
Balance:	
This Balance is made up as follows:	
1. Cash in hands of liquidator	
2. Balance at Bank including balance at date of commencement of winding up	
3. Other	
Balance as shown above:	

NOTE: The liquidator should also state -

1.	The amount of the estimated assets and liabilities at the date of the commencement of winding-up.	Assets (after deducting amounts charged to secured creditors and debenture holders) € Liabilities Secured creditors € Unsecured creditors €
2.	The total amount of the capital paid up at the date of commencement of the winding-up.	Paid up in cash € Issued as paid up otherwise than for cash €
3.	The general description and estimated value of outstanding assets (if any).	
4.	The causes which are delaying the termination of the winding-up.	
5.	The period within which the winding-up is expected to be completed.	

Name and Signature

Liquinator/s (e)

Dated this day of of the year

This form must be completed in typed form.

- State name and ID/passport number of liquidator.
- State name of company.
- Insert date of commencement of the period covered by the statement.
- Insert date of the end of the period covered by the statement.
- To be signed by each liquidator, if more than one.

Form M

COMPANIES ACT

(Cap. 386)

Information pursuant to article 385(1) by an overseas company establishing a branch
or place of business in Malta

Name of Oversea Company

Delivered by

To the *Registrar of Companies*:

The following documents and returns are hereby being delivered for registration pursuant to article 385(1) of the Companies Act by ^(a) a company incorporated or constituted in ^(b) and which has a place of business in Malta at^(c)

- (i) One authentic copy of the charter, statutes or memorandum and articles of the overseas company or other instrument constituting or defining the constitution of the said company, and, if the instrument is not written in the English or Maltese language, a translation thereof into either of such languages, certified to be a correct translation;
- (ii) Lists (i) and (ii) found in Section A of this Form, pursuant to article 385(1)(b);
- (iii) The return found in Section B of this Form, pursuant to article 385(1)(c);
- (iv) The return found in Section C of this Form, pursuant to article 385(1)(d).

SECTION A

- List (i) Particulars of Directors/ Company Secretary/ where the company does not have directors or a company secretary, the persons vested with the administration of the company, on the date of this return.*

In the case of an Individual			
Name and Surname ID / Passport No.	Usual Residential Address	Nationality	Business Occupation

AND

In the case of a Body Corporate	
Its Registered or corporate name	Registered or principal office

List (ii) Particulars of persons vested with the **representation** of the company on the date of this return

In the case of an Individual			
Name and Surname ID / Passport No.	Usual Residential Address	Nationality	Business Occupation

AND

In the case of a Body Corporate	
Registered or corporate name	Registered or principal office

SECTION B

The above-mentioned overseas company has established a branch or place of business in Malta under the name of ^(d)
at ^(e)and intends to carry out the following
activities in Malta: ^(f)

The following person/s, who is/are resident in Malta is/are authorised to represent the overseas company:

Name and surname ID/Passport No.	Usual residential address	Nationality

The above-mentioned individual/s has/ve the following powers of representation of the above-mentioned overseas company ^(g)

These powers may be exercised alone /must be exercised jointly with*^(h)

SECTION C

The abovementioned overseas company, which is constituted as ⁽ⁱ⁾,
is registered in the Register of ^(j) with the following
Registration number ^(k)

Name and signature

Director/Company Secretary/ Manager *

Dated this day of of the year.....

This form must be completed in typed form.

- (a) State company name.
 - (b) State country of incorporation or constitution.
 - (c) State address of the branch or place of business in Malta.
 - (d) State the name under which the branch or place of business is carrying on its activities.
 - (e) State address of the branch or place of business in Malta. Where more than one branch or place of business has been established in Malta, there shall also be indicated the address of the principal branch or place of business.
 - (f) State the activities to be carried out by the branch or place of business established in Malta.
 - (g) State the extent of the authority of the abovementioned individual/s who is/ are authorized to represent the overseas company.
 - (h) Where the above-mentioned powers must be exercised jointly with the other representatives or with third parties, indicate the name and ID/ passport number of such other persons.
 - (i) Indicate the legal form of the overseas company.
 - (j) Indicate the name of the register in which the overseas company is registered.
 - (k) Indicate the number with which the overseas company is registered.
- * Delete as necessary.

Form P

No. of Partnership/Company

COMPANIES ACT

Notification by partnership/company electing to be regulated by the Companies Act
before the end of the transitional period

Pursuant to article 428(4)

Name of Partnership/Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance
with article 428(4) of the Companies Act that it has elected to comply and be
regulated by the provisions of the said Act before the expiry of the transitional
period of two years, with effect from the of of the
year

A revised and updated certified copy of the deed of partnership/Memorandum and
Articles of Association necessitated by compliance with the said Act is attached.

Signature

*Partner/Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership or company name.

* Delete as necessary.

Substituted by:
L.N. 287 of 2025.

Form Q

No. of Company

COMPANIES ACT

(CAP. 386)

Notification of change in the registered office and/or electronic mail address of a
Company

Pursuant to Article 79(2)

Name of Company

Delivered by.....

To the Registrar of Companies:

(a)..... hereby gives notice in
accordance with Article 79(2) of the Companies Act that the Company has changed its
registered office and/or electronic mail address (*) to:
(b)....., with effect from (c).....

Name and signature:

Director/Secretary (*)

Dated this.....day of.....of the year.....

This form must be completed in typed form.

(a) State Company name

(b) State updated registered office address and / or electronic mail address

(c) State the effective date of change (day/month/year)

(*) Delete as necessary.

Form R

No. of Company

COMPANIES ACT

Notice of accounting reference date

Pursuant to article 164(2)

Name of Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice for the purpose of article 164(2) of the Companies Act that its accounting reference date is the

Signature

*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State company name.

* Delete as necessary.

Form R (1)

No. of Partnership/Company

COMPANIES ACT

Notice of alteration of the accounting reference period

Pursuant to article 165(1) and (2)/article 66(3)

Name of Partnership/Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 165(1) and (2) of the Companies Act that the previous/current* accounting reference period starting and ending has been altered to read to

Signature

*Partner/Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State partnership/company name.

* Delete as necessary.

Form S

No. of Company

COMPANIES ACT

Declaration of compliance with article (110(4)) relating to financial assistance given
by a private company for the purchase of its own
or its parent company's shares ^(a)

Pursuant to article 110(4)

Name of Company

Delivered by

To the Registrar of Companies:

I/We being director/s ^(b) of ^(c)
..... hereby confirm, in accordance with
article 110(4) of the Companies Act, that:

- (i) the Board of Directors has, after taking into account the financial position of the company and the obligations of the directors as set out in article 136A, resolved by the affirmative vote of a majority of all the directors forming the Board at the time of the particular resolution, to authorize the grant of financial assistance for a specific transaction;
- (ii) an extraordinary resolution has been passed affirming the above-mentioned resolution.

Signature

Director/s ^(d)

Dated this day of of the year

This form must be completed in typed form.

- (a) This declaration is to be delivered prior to the granting of financial assistance.
- (b) Indicate the names of the directors who are signing the form, who must be at least two in number provided that the signature of one director is sufficient in the case where the Board is composed of only one director.
- (c) State company name.
- (d) The form must be signed by at least two directors, provided that the signature of one director is sufficient in the case where the Board is composed of only one director.

Form T

No. of Company

COMPANIES ACT

Notice of transfer or transmission of shares

Pursuant to article 120(3)

Name of Company

Delivered by

To the *Registrar of Companies*:

(^a) hereby gives notice in accordance with article 120(3) of the Companies Act that (^b) shares having a nominal value of per share have been transferred/transmitted *causa mortis** as indicated hereunder.

Name and Address of transferor/deceased*	Name and Address of transferee/person entitled to shares transmitted*	No. of shares transferred/transmitted*	Type and Class of shares

The above transfer/transmission *causa mortis** of shares has been registered with the company/in the name of the person entitled to be the registered holder * on the

Signature

*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) State company name.

(b) State number of shares.

* Delete as necessary.

Form T (1)

No. of Company

COMPANIES ACT

Notice of redemption of preference shares

Pursuant to article 115(5)

Name of Company

Delivered by

To the *Registrar of Companies*:

(a) hereby gives notice in accordance with article 115(5) of the Companies Act that (b) fully paid preference shares have been redeemed and the price of redemption has been paid in full.

Names and address of holders of redeemed preference shares

Name	Address	No. of shares redeemed	Class
	TOTAL		

Signature

Director/Secretary/Manager*

Dated this day of of the year

This form must be completed in typed form.

- (a) State company name.
- (b) State number of shares.
- * Delete as necessary.

Form T (2)

No. of Company

COMPANIES ACT

Notice of a pledge of securities

Pursuant to article 122(2)

Name of Company

Delivered by

To the *Registrar of Companies*:

I hereby give notice in accordance with article 122(2) of the Companies Act that with effect from the undermentioned securities have been pledged as follows:

Pledgor (Name and Address)	Pledgee (Name and Address)	Securities		
		Number	Type	Nominal Value

Signature

*Pledgor/Pledgee**

Dated this day of of the year

This form must be completed in typed form.

* Delete as necessary.

Form T (3)

No. of Company

COMPANIES ACT

Notice of termination of a pledge of securities

Pursuant to article 122(15)

Name of Company

Delivered by

To the *Registrar of Companies*:

I hereby give notice in accordance with article 122(15) of the Companies Act that with effect from the pledge of the undermentioned securities has been terminated.

Pledgor (Name and Address)	Pledgee (Name and Address)	Securities		
		Number	Type	Nominal Value

Signature

Pledgee

Dated this day of of the year

This form must be completed in typed form.

Form U

No. of Company

COMPANIES ACT

(CAP. 386)

Notice of claim for extension of period allowed for laying accounts by company
carrying on business or having interests outside Malta ^(a)

Pursuant to article 182(3)

Name of Company

Delivered by

To the *Registrar of Companies*:

I being the director of
(^b) hereby give notice in accordance with
article 182(3) of the Companies Act that the company is carrying on business, or
has interests to the extent of more than ninety per cent outside Malta and hereby
claim an extension of eighteen months of the period allowed under article 182(2)
in relation to the accounting period ended/ending (^c)

Name and Signature

Director/s

Dated this day of of the year

This form must be completed in typed form.

- (a) This notice is to be given before the end of the period allowed for laying accounts.
- (b) State company name.
- (c) State accounting reference date.

Form U (1)

No. of Company

COMPANIES ACT

(CAP. 386)

Notice of claim for extension of period allowed for laying accounts by oversea
company carrying on business or having interests outside Malta ^(a)

Pursuant to Article 182(3)

Name of Company

Delivered by

To the Registrar of Companies:-

I being a director/ representative*
of ^(b) hereby give notice in accordance
with article 182(3) of the Companies Act that the branch is carrying on business,
or has business interests to the extent of more than ninety percent outside Malta
and hereby claim an extension to eighteen months of the period allowed under
article 182(2) in relation to the accounting period ended/ending ^(c)

Name and Signature

Director/ Representative*

Dated this day of of the year

This form must be completed in typed form.

(a) This notice is to be given before the end of the period allowed for laying accounts

(b) State company name.

(c) State accounting reference date.

* Delete as necessary. Representative means the individual authorised to represent the
oversea company in Malta.

Form V

No. of Company

COMPANIES ACT

Return of alterations in the charter, statutes
or memorandum and articles of an overseas company

Pursuant to article 386(a)

Name of Company

Delivered by

To the *Registrar of Companies*:Return of alterations in the ^(a) constituting or defining
the constitution of ^(b) a company incorporated
in ^(c) and which has established a place of business in Malta at
.....

Particulars of alterations

Signature

*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

- (a) Charter, Statutes, Memorandum and Articles or any such instrument as the case may be.
- (b) Name of overseas company.
- (c) Country of origin.
- * Delete as necessary.

Form W

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Return of alterations in the names or particulars of the directors/company secretary
or the persons vested with the administration or the representation of an overseas
company

Pursuant to article 386(b)

Name of Oversea Company

Delivered by

To the *Registrar of Companies*:

Return of alterations in the directors or company secretary or the persons vested
with the administration or the representation of an overseas company, or in the
particulars specified under article 385(1)(b) of the Companies Act.

Particulars of alterations

Effective date of alterations:

Name and signature

*Director/Company Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

* Delete as necessary.

Form X

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Return of alterations in the names or addresses of the individuals
authorised to represent an overseas company in Malta

Pursuant to article 386(c)

Name of Oversea Company

Delivered by

To the *Registrar of Companies*:

Return of alterations in the names or addresses of the individuals authorised to
represent an overseas company for the activities of the branch or place of business
established in Malta.

*Particulars of alterations:**Effective date of alterations:*

Name and Signature

*Director/Company Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

* Delete as necessary.

Form Y

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Notification of closure of branch or place of business in Malta

Pursuant to article 399A(1)(a)

Name of Oversea Company

Delivered by

To the Registrar of Companies:

The above company gives notice in accordance with article 399A(1)(a) of the Companies Act that it has closed its branch or place of business in Malta on ^(a)

.....

Name and signature.....

Director/Secretary/Manager*

Dated this day of of the year

This form must be completed in typed form.

(a) State date of closure of branch or place of business in Malta.

* Delete as necessary.

Form Y(1)

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Notification of dissolution or winding up of Oversea Company

Pursuant to article 399A(1)(b)

Name of Oversea Company

Delivered by

To the Registrar of Companies:

The above company gives notice in accordance with article 399A(1)(b) of the Companies Act that its dissolution or commencement of winding up has taken place on ^(a) and that it has become subject to ^(b), which proceedings have been instigated by ^(c) It is hereby being confirmed that the overseas company is / is not* dissolved or being wound up by an order of a Court.

Name and signature

Director/Secretary/Manager/Liquidator

Dated this day of of the year

This form must be completed in typed form.

- (a) State date of dissolution or commencement of winding up of overseas company.
- (b) Give a brief description of the winding-up or other proceedings to which the overseas company has become subject to, specifying whether such proceedings amount to insolvency proceedings, or an arrangement or composition, or any analogous proceedings.
- (c) State whether the winding up proceedings have been instigated by (i) the overseas company's members, (ii) the overseas company's creditors, or (iii) some other specified person or persons.

* Delete as necessary.

Form Y(2)

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Notification of appointment of liquidator of Oversea Company

Pursuant to article 399A(2)(a)

Name of Oversea Company

Delivered by

To the Registrar of Companies:

I / we * ^(a) of ^(b),
 exercising the profession of ^(c) give notice in accordance
 with article 399A(2)(a) of the Companies Act that that I / we* was / were* appointed
 liquidator(s) of the company on ^(d)

It is hereby being confirmed that I/we have the following powers: ^(e)

..... .

Name and signature

Liquidator

Dated this day of of the year

This form must be completed in typed form.

- (a) State name of liquidator.
- (b) State residential address.
- (c) State business or professional occupation.
- (d) State date of appointment.
- (e) Give a description of the liquidator's powers together with an explanation of the extent to which these powers are derived otherwise than from general law or the company's constitution

* Delete as necessary.

Form Y3

No. of Oversea Company

COMPANIES ACT

(CAP. 386)

Notification by the liquidator of an overseas company concerning the termination of
the winding up of the company

Pursuant to article 399A(2)(b)

Name of Oversea Company

Delivered by

To the Registrar of Companies:

I / we * ^(a) of ^(b)
being the liquidator(s) of the above company give notice that on ^(c)
the winding up of the above company was terminated.

Name and signature

Liquidator

Dated this day of of the year

This form must be completed in typed form.

- (a) State name of liquidator
- (b) State residential address.
- (c) State date when the winding up of the above company terminated.
- * Delete as necessary.
