

SUBSIDIARY LEGISLATION 161.109

**DIRECTIVE BY THE PRIME MINISTER AND
MINISTER OF FINANCE FOR THE ISSUE OF
€58,234,334.96 5.7% MALTA GOVERNMENT
STOCK 2012 (THIRD ISSUE)***

10th May, 2005

LEGAL NOTICE 135 of 2005, as amended by Legal Notice 427 of 2007.

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| <p>1. The title of this Directive is Directive by the Prime Minister and Minister of Finance for the Issue of €58,234,334.96 5.7% Malta Government Stock 2012 (Third Issue) Fungibility Issue.</p> <p>2. This Stock shall be issued as set out in the prospectus.</p> <p>3. All persons and, or entities are eligible to apply for this Stock. Allotment will be applied as set out in the prospectus.</p> <p>4. (a) In terms of the Financial Markets Act, when the Stock has been allotted, an application shall be made for the Stock to be placed on the official list and for trading on the Malta Stock Exchange.</p> <p style="padding-left: 40px;">(b) On the 1st October, 2005 after the payment of the first dividend, this Stock will be integrated with the existing issue 5.7% Malta Government Stock 2012 (III) and shall thereafter both be deemed to be one Stock.</p> <p>5. The sum of money to be raised by the Stock shall be €58,234,334.96. The Accountant General reserves the right to increase the sum of money to be raised by a maximum of €23,293,733.99.</p> <p>6. Interest at the rate of €2.85,0 for every €100 Stock will be payable half-yearly in arrear on the 30th day of March and on the 30th day of September in every year for the duration of the Stock. The first <i>pro rata</i> payment covering the period from the 25th day of May, 2005 to the 30th day of September, 2005 shall be made on the 30th day of September, 2005.</p> <p>7. The Stock shall be redeemed at par on the 30th September, 2012.</p> | <p>Title.
<i>Amended by:</i>
<i>L.N. 427 of 2007.</i></p> <p>Mode of issuing
Stock.</p> <p>Allotment policy.</p> <p>Trading on the
Malta Stock
Exchange.
Cap. 345.</p> <p>Sum of money to
be raised.
<i>Substituted by:</i>
<i>L.N. 427 of 2007.</i></p> <p>Rate of interest and
dates of payment.
<i>Amended by:</i>
<i>L.N. 427 of 2007.</i></p> <p>Redemption of
Stock.</p> |
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* This Directive has been revoked by Act XLV of 2016, but it is still partially applicable since the six-year period prescribed by law to claim funds referring to stocks that have already matured, has not yet expired.